

# Mortgage Services Company

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## MORTGAGE APPLICATION

PRINCIPAL BORROWER		CO-BORROWER	
FIRST NAME	INIT.	FIRST NAME	INIT.
LAST NAME		LAST NAME	
D.O.B	S.I.N.	D.O.B	S.I.N.
HOME TEL. #	WORK TEL. #	HOME TEL. #	WORK TEL #
CELL #		CELL #	
PRESENT ADDRESS		PRESENT ADDRESS	
CITY/PROV.	POSTAL CODE	CITY/PROV	POSTAL CODE
YEARS THERE	RENT/OWN	YEARS THERE	RENT/OWN
MARITAL STATUS	DEPENDENTS	RELATIONSHIP TO BORROWER	

IF PRESENT ADDRESS IS LESS THAN 3 YEARS, PLEASE OBTAIN PREVIOUS ADDRESS

PREVIOUS ADDRESS		PREVIOUS ADDRESS	
CITY/PROV.	POSTAL CODE	CITY/PROV.	POSTAL CODE
YEARS THERE	RENT/OWN	YEARS THERE	RENT/OWN

### EMPLOYMENT

CURRENT EMPLOYER	CURRENT EMPLOYER
ADDRESS	ADDRESS
CITY/PROV.	CITY/PROV.
PHONE NUMBER	PHONE NUMBER
OCCUPATION	OCCUPATION
YEARS THERE	YEARS THERE
INCOME: SALARY/HOURLY	INCOME: SALARY/HOURLY
YR IN INDUSTRY	YRS IN INDUSTRY

IF EMPLOYED LESS THAN 3 YEARS, PLEASE OBTAIN PREVIOUS EMPLOYMENT

PREVIOUS EMPLOYER	PREVIOUS EMPLOYER
ADDRESS	ADDRESS
PHONE NUMBER	PHONE NUMBER
OCCUPATION	OCCUPATION
YEARS THERE	YEARS THERE
INCOME: SALARY/HOURLY	INCOME: SALARY/HOURLY

ASSETS		PERSONAL FINANCIAL STATEMENT		LIABILITIES	
				PMTS/MO.	BALANCE
CASH/SAV./CHEQUING		BANK LOANS			
TERM DEP./GIC'S		CREDIT CARDS			

LIFE INS. VALUE		CREDIT CARDS		
RRSP'S		LOANS		
STOCKS/BONDS		MORTGAGE BALANCE		
OTHER		ALIMONY/SUP.		
		RENT		
VEHCILE: (YEAR)	VALUE:	OTHER		
		OTHER		
MAKE:	MODEL:			
VEHICLE: (YEAR)	VALUE:			
MAKE:	MODEL:			

#### MORTGAGE INFORMATION

MORTGAGE AMOUNT	DOWNPAYMENT/EQUITY
MORTGAGE PURPOSE	SOURCE OF DOWNPAYMENT

#### Current Property Info:

PROPERTY DETAILS:	ADDRESS:	APPROXIMATE VALUE:	ORIGINAL \$	TAXES/YR
PURCHASE DATE:	CONDO FEES (IF APP)	HEAT (MONTHLY):		

#### CURRENT MORTGAGE(S):

TYPE: (1 <sup>ST</sup> , 2 <sup>ND</sup> )	APPROXIMATE BALANCE:	PAYMENT:	BANK:	
FREQUENCY OF PMT:	RATE TYPE:	TERM:	INTEREST %	

I warrant and confirm that the info given in the mortgage application is true and correct and I/We understand that it is being used to determine my/our credit responsibility and to evaluate and respond to my/our request for mortgage financing. You are authorized to obtain any info you may require for these purposes from other sources (including for example, credit bureau) and each source is hereby authorized to provide you with such information. I/We also understand, acknowledge and agree that the info given in the application form as well as other info you obtain in relation to my credit history may be disclosed to potential lenders, mortgage insurers or other service providers required in relation to this application and any other parties with whom I/We propose to have a financial relationship.

I/We further acknowledge and agree that each potential mortgage lender, mortgage insurer or service provider to whom you provide the mortgage application and/or my/our personal info is permitted to receive such application and info and maintain records relating to me/us and my/our mortgage application and to hold, use, communicate and disclose personal info about me/us, including my Social Insurance Number(SIN) if I/We provide it, and collect personal info from me/us, you and from third persons, including credit bureaux, credit reporting and collection agencies, financial institutions, my/our past and present employments, creditors and tenants, my/our spouse or any other person who has info about me/us for the purpose recording, evaluating and responding to my/our application for mortgage financing or related activities and I/We specifically consent to the release and disclosure of personal info by such persons to and among each potential mortgage lender, mortgage insurer or other service provider

CLIENT'S SIGNATURE:		DATE
CLIENT'S SIGNATURE:		DATE
CONSULTANT	REFERRAL	